

Supporting Ministry with Appreciated Stock

Gifts of appreciated stocks are a smart and simple way to maximize the effectiveness of your investments in the Lord's work.

How Does This Work?

It's quite simple:

- We will either handle the stock transfer ourselves or put you in touch with Barnabas Foundation to arrange the stock transfer.
- You must have held the stock for more than one year.
- When the shares are liquidated, the proceeds can be used immediately to advance our mission.
- You will receive a receipt. The receipt identifies the name of the stock, number of shares given, the date of the donation, etc.

Can You Give Me An Example?

Yes! Suppose a supporter holds publicly traded stock with a market value of \$10,000, which she bought for \$3,000. If she transfers the stock to us (before the stock is sold), she will be able to claim a charitable income tax deduction for the full \$10,000. In addition, she will not be liable for tax on the \$7,000 capital gain upon the transfer of her stock. By using stock instead of cash, she experiences the joy of giving \$10,000 to ministry and securing a tax deduction in the same amount.

Is a Gift of Appreciated Stock the Right Choice for Me?

Possibly. There are several benefits for you to prayerfully consider:

- You avoid paying capital gain tax by giving stock directly to us.
- You receive a significant tax deduction for your gift.
- You may be able to contribute much more to our mission for the same after-tax cost as giving cash.

Using appreciated stock may be a great way for you to support Christian ministries that are important to you.

This is general information and is not intended to be tax or legal advice. Please consult your own advisors.



I would like to know more about giving appreciated stock.

I am interested in creating or updating my Will or Estate Plan.

Name _____

Daytime Phone _____ Evening Phone _____ E-mail _____

Reply with the enclosed envelope or call our friends at Barnabas Foundation toll-free (888) 448-3040

Back to God Ministries International is a member of Barnabas Foundation. The Foundation's goal is to help caring Christians make tax-wise decisions and strengthen support for ministries close to their hearts.